INVICTUS CONSULTING GROUP LLC

State Invictus Intelligence Listing (SIBIL)

SAMPLE TRIAGE REPORT

3rd Quarter 2010

Current Quarter Date: 9/30/2010

Run Date: 00/00/2011

Bank Name	FDIC Cert. #	Examiner	FINAL SIBIL RATING	Average Rating for this size Bank (Region)	Average Rating for this size Bank (Country)	Assets ($000's)	Tier 1 Capital: Current Period: As Reported by Bank	Tier 1 Capital: Current Period: ICAM Baseline	Tier 1 Capital: Post Stress (2 yrs): Without Earnings	Tier 1 Capital: Post Stress (2 yrs): With Earnings	Time to Point of no Return	City	State	SECONDARY FILTERS (A * Inidcates a downgrade): A1. Secondary Filter #1	A2. Secondary Filter #2	A3. Secondary Filter #3	B. Secondary Filter #4	C1. Secondary Filter #5	C2. Secondary Filter #6	C3. Secondary Filter #7	C4. Secondary Filter #8	C5. Secondary Filter #9	C6. Secondary Filter #10	D. Secondary Filter #11	E. Secondary Filter #12	F. Secondary Filter #13
Sample Bank	99999		1	2.80	2.72	$ 133.9	17.91%	18.1%	16.2%	20.7%		Anytown	USA				*									
Sample Bank	99999		1	3.70	3.50	$ 518.8	17.23%	17.3%	14.4%	21.3%		Anytown	USA								*					
Sample Bank	99999		1 -	2.80	2.72	$ 113.5	18.78%	17.8%	14.1%	16.1%		Anytown	USA				*					*				
Sample Bank	99999		1 -	2.80	2.72	$ 233.8	21.44%	21.0%	17.4%	22.1%		Anytown	USA				*									
Sample Bank	99999		1 -	3.70	3.50	$ 991.1	16.91%	16.2%	12.8%	19.0%		Anytown	USA													
Sample Bank	99999		2	2.65	1.89	$ 40.6	27.51%	26.7%	21.6%	20.2%		Anytown	USA			*	*	*					*			
Sample Bank	99999		2	2.80	2.72	$ 184.4	18.21%	17.0%	15.1%	17.6%		Anytown	USA				*									
Sample Bank	99999		2	3.67	3.12	$ 339.0	16.40%	15.6%	13.0%	16.2%		Anytown	USA													
Sample Bank	99999		2 -	2.80	2.72	$ 126.1	20.18%	19.9%	14.0%	13.1%		Anytown	USA			*	*				*	*				
Sample Bank	99999		2 -	3.56	3.54	$ 1,202.0	13.40%	13.1%	9.2%	9.1%		Anytown	USA			*			*				*			
Sample Bank	99999		3	3.56	3.54	$ 1,314.3	15.87%	13.4%	13.2%	11.7%		Anytown	USA	*		*		*								
Sample Bank	99999		3	3.56	3.54	$ 3,610.7	11.14%	10.3%	5.1%	7.5%		Anytown	USA		*						*					
Sample Bank	99999		3 -	3.70	3.50	$ 552.8	13.44%	12.5%	9.2%	13.8%		Anytown	USA					*		*			*			
Sample Bank	99999		3 -	3.70	3.50	$ 789.2	13.09%	12.6%	9.7%	11.1%		Anytown	USA					*						*		
Sample Bank	99999		4	2.65	1.89	$ 53.3	11.60%	10.8%	7.4%	5.2%		Anytown	USA		*	*	*					*	*			
Sample Bank	99999		4	2.65	1.89	$ 65.5	12.97%	12.7%	7.0%	5.2%		Anytown	USA		*	*	*	*		*			*			
Sample Bank	99999		4	2.80	2.72	$ 225.3	13.00%	11.4%	7.2%	9.3%		Anytown	USA	*	*			*			*		*			
Sample Bank	99999		4	3.70	3.50	$ 542.3	13.75%	13.0%	8.6%	10.8%		Anytown	USA		*			*								
Sample Bank	99999		4	3.56	3.54	$ 1,055.3	12.80%	11.5%	8.0%	9.1%		Anytown	USA		*				*			*	*			
Sample Bank	99999		4	3.56	3.54	$ 3,732.7	12.81%	11.4%	6.6%	9.4%		Anytown	USA		*			*				*				
Sample Bank	99999		5	2.65	1.89	$ 35.0	6.45%	6.2%	1.8%	-2.5%		Anytown	USA			*		*		*				*		
Sample Bank	99999		5	2.65	1.89	$ 95.1	10.34%	8.6%	4.5%	3.8%		Anytown	USA	*		*		*			*		*			
Sample Bank	99999		5	2.80	2.72	$ 218.7	7.12%	7.4%	3.9%	-2.4%		Anytown	USA			*		*	*		*		*			
Sample Bank	99999		5	3.67	3.12	$ 333.5	10.12%	9.3%	4.7%	4.9%		Anytown	USA						*	*				*		
Sample Bank	99999		5	3.67	3.12	$ 418.9	11.88%	9.9%	4.7%	5.9%		Anytown	USA	*	*			*			*		*			
Sample Bank	99999		5	3.70	3.50	$ 545.4	10.93%	10.3%	4.8%	5.7%		Anytown	USA		*			*		*		*		*		
Sample Bank	99999		5	3.70	3.50	$ 648.7	9.00%	7.6%	4.3%	4.7%		Anytown	USA					*	*					*		
Sample Bank	99999		5	3.70	3.50	$ 859.5	9.81%	8.0%	3.7%	6.2%		Anytown	USA		*			*					*			
Sample Bank	99999		5	3.56	3.54	$ 2,575.8	2.74%	0.6%	-6.6%	-6.9%		Anytown	USA			*				*	*	*		*		